**Referral for a grant**

**Please note that the fund is restricted to people who have been resident in Buckingham, Bourton, Gawcott with Lenborough for at least two years. The charity may require proof of residency.**

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| **Title and full name of beneficiary:** |  | | |
| **Address** (including postcode) | | **Housing Status** (tick as appropriate) | |
|  | |  | Housing Association (please provide assoc. name)  Name:  Private rented  Owner occupier  Other (please state details below)  Details: |
| **How long has the beneficiary lived in Buckingham?** | | | |
| **Description of household** (list all members of household, including ages and relationships to the potential beneficiary. | | | |
|  | | | |
| **Work history** (list the employment status of everyone in the household who is of working age, including details of any relevant recent changes e.g. redundancy) | | | |
|  | | | |
| **Income and savings**  Please outline this household’s finances and include additional costs or expenses etc.   |  |  | | --- | --- | | **Monthly Income into the household** | **Monthly Outgoings** | | E.g. Universal credit/ salary/ SSP/ furlough/ grants/ pension/ other family members income etc. | Inc. rent/ mortgage/ gas/ electricity/ water/phone/ credit card, groceries etc. Please break it down line by line | |  |  | |  |  | |  |  | |  |  | |  |  | |  |  | |  |  | |  |  | |  |  | |  |  | |  |  | |  |  | | **TOTAL INCOME INTO THE HOUSEHOLD: £** | **TOTAL OUTGOINGS: £** |   **Please specify savings (if any) the household has:** | | | |
| **What is the current, short-term crisis and how could an award resolve this?** | | | |
|  | | | |
| **What factors have led to this crisis?** | | | |
|  | | | |
| **Please say what options have been explored to find support for the beneficiary and why statutory services are not able to assist?** | | | |
| **What would happen to the family if Buckingham Almshouses and Welfare Charity were unable to help?** | | | |
| **Is this crisis likely to reoccur?** | | | |
| **What amount are you requesting and what would this be spent on?** (be as specific as possible) | | | |
|  | | | |

**Confidentiality and Data Protection.**

**BAWC will not disclose information about this request for funding to anyone other than the applicant unless the applicant instructs the charity to do so.**

**A condition of an award being requested is that the applicant and/or the beneficiary maintains confidentiality and does not disclose, in any format, information regarding the application, the grant awarded or funding declined.**

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| --- | --- | --- |
| **REFERRER’S DETAILS** | | |
| **Your name:** |  | |
| **Your organisation:** |  | |
| **Your email:** |  | |
| **Your telephone number:** |  | |
| **Please tick here to confirm that you have obtained the consent of the beneficiary to share their details with Buckingham Almshouses and Welfare Charity** | |  |

**Please email the completed form to** Karen Phillips [secretary.bawc@gmail.com](mailto:secretary.bawc@gmail.com)

The data provided will be used only for the purposes of assessing an award from Buckingham Almshouses and Welfare Charity. No information will be shared with external agencies unless we are required to do so by law.

*Buckingham Almshouses and Welfare Charity will hold personal information in our legitimate interests in evaluating requests for support.  It will not be included in any other database nor will it be passed to any third party unless in the substantial public interest for safeguarding purposes. Personal information will be destroyed when no longer required to substantiate the grant made unless it is in the substantial public interest to retain it for safeguarding purpose and updated when appropriate. It will be held confidentially. Applicants have a right to ask for a copy of the information and in some circumstances correct any inaccuracies and have it amended, deleted and to withdraw consent. For this and to raise any issues on how information is handled please contact the chairman of the Buckingham Almshouses and Welfare Charity. If this doesn’t satisfactorily resolve concerns then those concerns should be raised with the Information Commissioner’s Office. For more information see our privacy policy on our website or request a copy from the clerk to the charity.*